

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT Pursuant
to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): January 8, 2015

AMERICA FIRST MULTIFAMILY INVESTORS, L.P.
(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

000-24843
(Commission File Number)

47-0810385
(IRS Employer Identification No.)

1004 Farnam Street, Suite 400, Omaha, Nebraska
(Address of principal executive offices)

68102
(Zip Code)

Registrant's telephone number, including area code: (402) 444-1630

Not applicable
(Former name, former address and former fiscal year, if applicable)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02 Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers.

On January 8, 2015 the Board of Managers of Burlington Capital Group, LLC (“Burlington”) appointed Craig S. Allen as Chief Financial Officer of Burlington. Burlington is the company that acts as the general partner of the general partner of America First Multifamily Investors, L.P. (the “Registrant”). In that capacity, Mr. Allen will become the Chief Financial Officer of the Registrant. Mr. Allen is 56 years old.

Mr. Allen brings 20 years of experience working with public and privately traded companies with over 17 years in the financial services industry.

He was previously Senior Vice President and Chief Financial Officer at ECMC Holdings, Oakdale, Minnesota, an \$80 million privately held financial services company. Prior to that, Mr. Allen was Chief Financial Officer with XO Group, Inc. (NYSE: XOXO), a publicly traded global multi-media and technology company.

Mr. Allen has a Bachelor of Science degree in Accounting from Northern Illinois University, DeKalb, Illinois. He also holds designations as a Certified Public Accountant (CPA), Chartered Global Management Accountant (CGMA), Certified Management Accountant (CMA) and International Financial Report Standards Certificate (IFRS).

In conjunction with the appointment of Mr. Allen, Mark A. Hiatt has resigned as interim Chief Financial Officer of Burlington. Mr. Hiatt will remain with Burlington and continue to serve as the Chief Executive Officer of the Registrant and assist Mr. Allen with an orderly transition as he assumes his new duties.

On January 9, 2015, the Registrant issued a press release announcing the appointment of Mr. Allen as the Chief Financial Officer. A copy of the press release is attached as Exhibit 99.1 to this report on Form 8-K and incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits.

(d) *Exhibits.* The following exhibits are filed with this Report. Exhibit numbers refer to the paragraph numbers under Item 601 of Regulation S-K.

99.1 Press Release issued by the Registrant on January 9, 2015 announcing a change in its Chief Financial Officer.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 9, 2015

AMERICA FIRST MULTIFAMILY INVESTORS, L.P.

By: /s/ Mark A. Hiatt

Mark A. Hiatt
Acting Chief Financial Officer
Chief Executive Officer

PRESS RELEASE FOR IMMEDIATE RELEASE

January 9, 2015

CONTACT: Ann Bruner
800/283-2357

The Burlington Capital Group Announces New Chief Financial Officer

Omaha, Nebraska - January 9, 2015 - The Burlington Capital Group, LLC (“Burlington”) announced that Craig S. Allen has been appointed the company’s Chief Financial Officer effective January 8, 2015. Burlington also acts as the general partner of the general partner of America First Multifamily Investors, L.P. (NASDAQ: ATAX) (“ATAX”), therefore in that capacity, Mr. Allen also has become the Chief Financial Officer of ATAX.

Mr. Allen brings 20 years of experience working with public and privately traded companies with over 17 years in the financial services industry.

He was previously Senior Vice President and Chief Financial Officer at ECMC Holdings, Oakdale, MN, an \$80 million privately held financial services company. Mr. Allen was recruited by ECMC to develop and execute strategies to expand geographically, extend lines of business, and enhance the company’s value. He also served as the financial and operational leader in numerous subsidiary companies. Prior to that, Mr. Allen was Chief Financial Officer with XO Group, Inc. (NYSE: XOXO), a publicly traded global multi-media and technology company.

“Craig’s experience in the financial services industry is well-suited for The Burlington Capital Group’s financial operations,” said Lisa Roskens, Chairman of the Board and Chief Executive Officer of the Burlington Capital Group LLC. “Craig’s 20 years in senior financial positions for public companies will allow Burlington to continue to improve operating and financial efficiencies.”

Mr. Allen has a Bachelor of Science degree in Accounting from Northern Illinois University, DeKalb, IL. He also holds designations as a Certified Public Accountant (CPA), Chartered Global Management Accountant (CGMA), Certified Management Accountant (CMA) and International Financial Report Standards Certificate (IFRS).

Founded in 1984, The Burlington Capital Group has established itself as an innovator in a variety of markets including advising investment clients, real estate development, property management, growing businesses in emerging markets, and seeking out new entrepreneurial endeavors. The Burlington Capital Group has served as the general partner for 17 public limited partnerships and five private partnerships and has raised, financed and managed total assets of nearly \$5 billion and served more than 100,000 investors.

Safe Harbor Statement

Information contained in this press release contains “forward-looking statements,” which are based on current expectations, forecasts and assumptions that involve risks and uncertainties that could cause actual outcomes and results to differ materially. These risks and uncertainties include, but are not limited to, risks involving current maturities of our financing arrangements and our ability to renew or refinance such maturities, fluctuations in short-term interest rates, collateral valuations, bond investment valuations and the overall negative economic and credit market conditions. For a further list and description of such risks, see the reports and other filings made by ATAX with the Securities and Exchange Commission, including its Annual Report on Form 10-K for the year ended December 31, 2013. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.