UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Notice of Effectiveness

Effectiveness Date: December 6, 2019 4:00 P.M.

Form: S-3

CIK: <u>0001059142</u>

Company Name: AMERICA FIRST MULTIFAMILY INVESTORS, L.P.

File Number: <u>333-235259</u>